

Local Food, Farms, and Jobs Act 2019 Annual Report





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Respectfully submitted to:

The Honorable Asa Hutchinson, Governor Co-Chairs of the Arkansas Legislative Council

House and Senate Committees on Agriculture, Forestry, and Economic Development

Prepared by:

The Arkansas Department of Agriculture with support from the Access to Healthy Foods Research Group at Arkansas Children's Research Institute and the Office of Community Health and Research at the University of Arkansas for Medical Sciences – Northwest Campus.



BACKGROUND

The Local Food, Farms, and Jobs Act (Local Food Act) was enacted in 2017 to create, strengthen, and expand local farm and food economies throughout the state. The Local Food Act also intended to support and encourage the procurement of local farm or food products as a significant portion of all food products purchased by the State of Arkansas.

The Local Food Act of 2017, codified at A.C.A. 15-4-3801, required entities that received at least \$25,000 from the state for the purchase of food products to set a goal to ensure that 10% of the amount budgeted for food purchases in fiscal year 2018 was spent on local farm or food products. The goal then increased to 20% for subsequent fiscal years.

The law also required entities to submit information about their local food procurement to the Bureau of Legislative Research annually. The Bureau of Legislative Research was instructed to submit an annual report to the Governor and the co-chairs of the Legislative Council, or the co-chairs of the Joint Budget Committee, if the General Assembly was in session.

The Bureau of Legislative Research fulfilled the reporting requirements in 2017 and 2018 by sending a survey to entities meeting the definition of "agency" as defined in the Local Food Act. In 2017, the survey was sent to 130 agencies, and 103 (79%) responded. Of the 103 responses, 91 of the agencies reported that they did not meet the reporting criteria because they did not receive at least \$25,000 from the state to purchase food or food products.

In 2018, the Bureau of Legislative Research surveyed 146 agencies that were determined to meet the definition of "agency" under the law. Of the 146 entities that received the survey, 55 (37%) responded. Of those 55 responding entities, 47 (85%) reported that they did not receive at least \$25,000 from the state to purchase food or food products and, therefore, did not meet the reporting criteria. For copies of 2017 and 2018 survey results, please contact the Bureau of Legislative Research.

Significant changes were made to the Local Food Act during the 2019 legislative session of the Arkansas General Assembly by Act 796 of 2019. The changes included:

- Expanding the number of entities required to report local food purchases by changing the definition of "agency" to include entities (institutes of higher education, childcare facilities, after school programs, state parks, state agencies, and designees under contract) that receive at least \$25,000 a year from the state and offer a food service program.
- Placing the responsibility to collect and report on local food procurement data with the Arkansas Department of Agriculture.
- Requiring the annual report to be submitted to the House and Senate Committees on Agriculture, Forestry, and Economic Development.
- Increasing the local food procurement goal from 20% of the agency's purchases of food products to be spent on local farm or food products to at least 20% of the agency's purchases of food products.

- Expanding the duties of a program coordinator position to include gaining access to agencies, distribution networks, and food service operators; and working with distributors to ensure that:
 - Local farm and food products are available for agencies to purchase
 - A list of local farm or food products is available for an agency
 - A report is provided to the agency that list the local farm or food products purchased and the dollar amount spent on the purchase of the local farm or food products

A copy of Act 796 of 2019 can be found in Appendix A.

SUMMARY OF 2019 SURVEY DATA

The Arkansas Department of Agriculture initiated the 2019 reporting requirements by gathering contact information from the Arkansas Department of Finance and Administration, Arkansas Department of Education, and the Arkansas Department of Human Services for all potentially eligible entities that met the new definition of "agency" in the amended Local Food Act. The Arkansas Department of Agriculture also partnered with the Access to Healthy Foods Research Group at Arkansas Children's Research Institute and the Office of Community Health and Research at the University of Arkansas for Medical Sciences – Northwest Campus to develop an online survey to meet the new requirements of the Local Food Act.

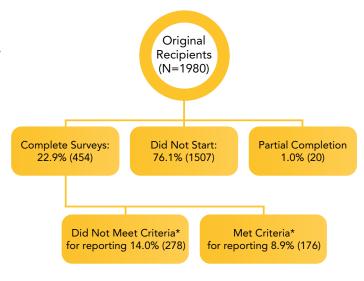
On September 13, 2019, an online survey was distributed to 1,980 state agencies, institutions of higher education, K-12 schools, and early childhood education facilities identified as receiving funding from the state at some level. Agencies were given until October 15, 2019, to complete the survey. A complete list of the survey questions and results can be found in Appendix B.

Of the 1,980 recipients of the survey, 454 (22.9%) completed the survey, and 1,507 (76.1%) did not start the survey. Twenty recipients (1.0%) partially completed the survey.

Eligibility

The goal of the first survey question was to determine if the recipient met the new criteria for reporting on local food procurement goals. To meet the reporting requirements, agencies must receive at least \$25,000 per year from the state and offer a food service program.

Of the 454 completed surveys, 176 (8.9% of the total survey recipients) met the new criteria for reporting on the local food procurement goals as outlined in the amended law, and 278 (14.0% of the total survey recipients) did not meet the criteria. For a complete list of respondents who met the criteria, did not meet the criteria, and non-respondents, please see Appendix C, D, and E respectively.



Though 176 agencies met the criteria for reporting, not all of them answered every question. The number of responses for each individual question is reflected in their summaries below.

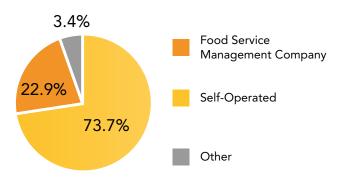
* To meet criteria for reporting on procurement goals, agencies must receive at least \$25,000 per year from the state and offer a food service program.

Overall and Local Procurement

Agencies were asked to provide information about how their food service program was managed.

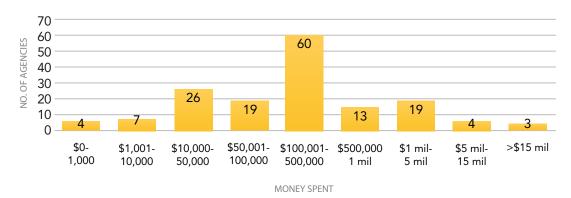
Of the 176 respondents who met the criteria for reporting, 129 (73.7%) reported that they self-operate their food service program; 40 (22.9%) reported that their food service program is managed by a food service management company; 6 (3.4%) reported the name of an individual who manages their program; and 1 respondent skipped this question.

FOOD SERVICE PROGRAM MANAGEMENT



Agencies were asked to report their total food service budget. 170 agencies reported their food service budget by providing the amount of funding they spent to purchase all farm and food products. The responses ranged from spending annually \$0 to \$24,783,826 with the middle number (median) of the range falling at \$144,917.15. All responses together totaled \$156,489,421.35.

TOTAL ANNUAL FOOD BUDGET



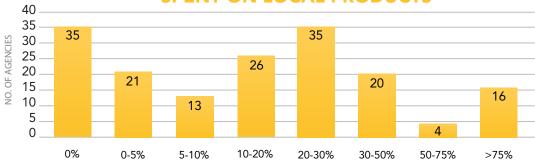
172 agencies reported the amount of money (\$) they used to purchase local farm and food products. The responses ranged from spending annually \$0 to \$9,972,681.78 with the middle number (median) of the range falling at \$15,584.42. All responses together totaled \$27,842,172.42.

REPORTED ANNUAL SPENDING ON LOCAL PRODUCTS



The percentage of total procurement dollars spent on local food per agency varied widely (0% to 628%), including some organizations who reported spending more on local farm and food products than they did on their total food budget which resulted in percentages beyond 100%. The middle number of the range (median) reported was 15.5%.





PERCENTAGE SPENT ON LOCAL PRODUCTS

Agency Commitment

The Local Food Act requires each agency to submit a policy statement signed by the executive head of the agency expressing a commitment to comply with the Local Food Act. The required policy statement was submitted by 114 agencies expressing a commitment to comply with this legislation, including the procurement goal of "at least twenty percent (20%) of the agency's purchases of food products is spent on local farm or food products." For a full list of those who submitted a policy statement, please see Appendix F.

The survey also asked agencies an openended question about how they intend to reach their local food procurement goal. 165 agencies provided information about how they



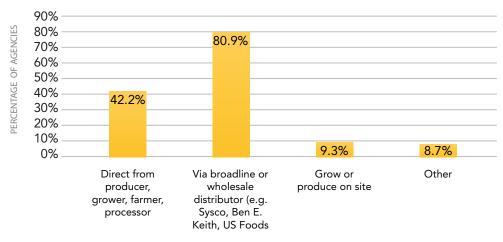
plan to ensure that at least 20% of the agency's purchases of food products is spent on local farm and food products. Most commonly reported approaches included the following:

- Engage local farms and farmers' markets
- Speak with vendors about ordering local foods
- Continue doing what we are doing
- Seek out opportunities and learn more about the requirements
- Improve local food tracking methods
- Grow produce onsite

Motivations and Barriers

Survey respondents were asked to share what would motivate or currently motivates them to purchase more local farm and/or food products. Nearly 81% of 174 question respondents identified that they intend to meet their goals by working with a broadline or wholesale distributor (e.g. Sysco, Ben E. Keith, etc.), 42.2% intend to work directly with a producer/grower/farmer/processor, and 9.3% reported that they intend to grow or produce products on site. Additional answers included examples such as using federal purchasing programs through their schools and working with local stores and vendors to identify local products.

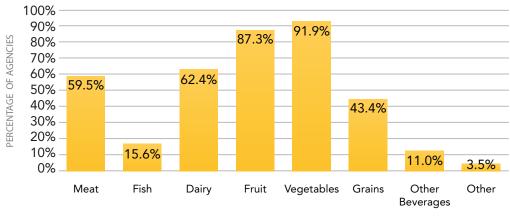




PREFERENCE ON HOW TO PURCHASE LOCAL PRODUCTS

174 agencies reported the product categories they are most interested in purchasing. Vegetables (91.9%) and fruit (87.3%) were the top categories reported, followed by dairy (62.4%), meat (59.5%), and grains (43.4%). Fish (15.6%), beverages (11%), and bakery products and spices (3.5%) were also included.

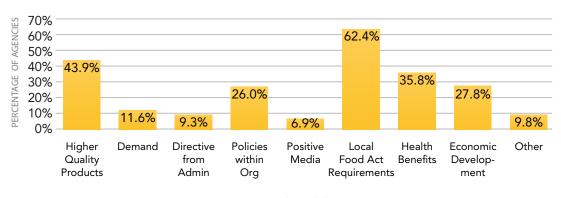
PRODUCT CATEGORY MOST INTERESTED IN BUYING



LOCAL FOOD PRODUCT

Motivators for purchasing local products included meeting the requirements of the Local Food Act (62.4%), higher quality products (43.9%), increased health benefits for customers and/or consumers (35.8%), spurring economic development in their community and state (27.8%), and following policies from within their organizations (26%). Other motivators included demand from clients/consumers (11.6%). 9.8% responded with other motivators, which included factors related to cost (such as lower costs, a financial reimbursement, or supplement) and availability of products in their area (such as a list of available products, ability for suppliers to deliver to them, or amount they can produce).

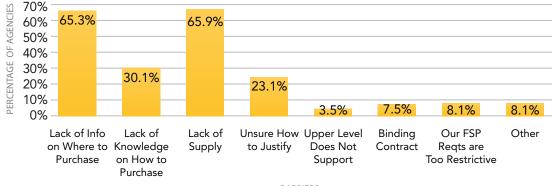
MOTIVATORS FOR PURCHASING LOCAL PRODUCTS



MOTIVATORS

Survey respondents also shared barriers they face when considering or purchasing local farm and/ or food products. The top two barriers reported were lack of supply (65.9%) and lack of access to information on where to purchase products (65.3%). The third highest ranked barrier was lack of knowledge on how to purchase local products (30.1%) and lack of knowledge for how to justify purchasing local products over non-local products (23.1%). Additional barriers included the belief that their food service program wouldn't allow purchasing contracts that limit food product suppliers.

BARRIERS FOR PURCHASING LOCAL PRODUCTS



BARRIERS

Vendor and Product Information

Respondents who reported purchasing local farm or food products were asked to provide a list of vendors from whom they purchase those products and the local farm and food products they purchased. Vendors included processors, grocers, farms, distributors, and a few miscellaneous providers. Local farm and food products were reported in the dairy, baked goods, meat, produce, beverage, and miscellaneous categories. Most frequently purchased local farm and food products reported were chicken products, tomatoes, milk, rice, apples, watermelons, lettuce, and bread. For a full list of vendors and products, see Appendix G and H respectively.

CONCLUSION

In 2020, the Department of Agriculture plans to increase survey response rates and fulfill its duties outlined in the Local Food Act. To do this, the Department of Agriculture will work to strengthen and improve the online survey instrument in collaboration with the Access to Healthy Foods Research Group at Arkansas Children's Research Institute/UAMS and stakeholders eligible for completing the survey. The Department will increase the time that the survey is open in 2020 to encourage higher participation and will provide additional technical assistance to survey recipients by hosting trainings and/or webinars to answer frequent questions and concerns.

The Local Food Act is a "farm to institution" policy, which aims to increase utilization of locally grown and processed food products in institution-based food service programs across the State of Arkansas. Procuring products from within the state will spur local economic development by engaging Arkansas farms and producers. In addition, farm to institution practices can provide healthier, fresher food choices to students, employees and others eating in these institutions while also engaging and educating consumers about the value of eating healthy, local food. Potential benefits of farm to institution practices range from creating a stable market for local products, increasing participation in meal programs, and increasing community awareness of local farming and food systems.

In light of growing support for farm to institution, partners across the state are continuing to engage in research and programming focused on reducing barriers and identifying solutions for strengthening the farm to institution supply chain in Arkansas. The Department of Agriculture's support for farm to institution also includes hiring a new coordinator position focused on growing local procurement within Arkansas's school and early childhood education institutions. The Department of Agriculture is pleased to commit this added staff support to work with partners to deepen our understanding of the stakeholder needs of farmers, aggregators, processors, distributors, buyers, and consumers; develop resources and tools to foster this network; and share best practices identified in our state and across the country.

The Department of Agriculture is honored to support the goals of the Local Food Act and is pleased to submit the 2019 Local Food, Farms, and Jobs Act report. The Department appreciates the assistance from a variety of partners who provided contact information for agencies and support with developing, administering, and analyzing data from the online survey to make this report possible. For more information about the report, please contact Sarah Lane, Farm to School and Early Childhood Education Program Coordinator at the Arkansas Department of Agriculture.



Sarah Lane
Farm to School and Early Childhood Education Program Coordinator

Arkansas Department of Agriculture 1 Natural Resources Drive, Little Rock, AR 72205 (501) 219-6377 | Mobile (501) 251-3019 sarah.lane@agriculture.arkansas.gov agriculture.arkansas.gov

Stricken language would be deleted from and underlined language would be added to present law. Act 796 of the Regular Session

1	State of Arkansas	As Engrossed: \$4/1/19	
2	92nd General Assembly	A Bill	APPENDIX A -
3	Regular Session, 2019		HOUSE BILL 1853
4			
5	By: Representative Beck		
6	By: Senator M. Pitsch		
7			
8		For An Act To Be Entitled	
9	AN ACT TO	AMEND THE LOCAL FOOD, FARMS, AND	JOBS ACT;
10	AND FOR O	THER PURPOSES.	
11			
12			
13		Subtitle	
14	TO A	MEND THE LOCAL FOOD, FARMS, AND	JOBS
15	ACT.		
16			
17			
18	BE IT ENACTED BY THE	GENERAL ASSEMBLY OF THE STATE OF	ARKANSAS:
19			
20	SECTION 1. Arka	ansas Code § 15-4-3802, concernin	g the legislative
21	intent of the Local Fo	ood, Farms, and Jobs Act, is amen	ded to add an
22	additional subdivision	n to read as follows:	
23	(3) Secu:	re data on the procurement of loc	al farm or food
24	products prepared and	consumed within agencies.	
25			
26	SECTION 2. Arka	ansas Code § 15-4-3803 is amended	to read as follows:
27	15-4-3803. Def:	initions.	
28	As used in this	subchapter:	
29	(1)(A) "A	Agency" means an entity that÷	
30		(i) Is funded in whole or in	part by the state; and
31		(ii) Receives <u>receives</u> at lea	st twenty-five thousand
32	dollars (\$25,000) a ye	ear from the state for the purcha	ese of food products and
33	offers a food service	_program.	
34	(B)	"Agency" includes without limit	ation:
35		(i) An institution of higher	education;
36		(ii) A child care facility;	



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ACT

As Engrossed: S4/1/19 HB1853

1	(iii) A state park;
2	(iv) An after-school program;
3	(v) A hospital;
4	(vi) A state agency or other entity of the state;
5	and
6	(vii) Contractor operating an on-campus cafeteria
7	for any of the entities stated in subdivision (1)(B)(i)-(vi) of this section;
8	(vi) A designee under contract to provide a
9	food service program for an agency; and
10	(vii) A designee under contract to provide wholesale
11	local farm or food products for an agency;
12	(2)(A) "Distributor" means a person or entity involved in
13	marketing and distributing local farm or food products to another entity,
14	including without limitation to:
15	(i) A restaurant;
16	(ii) A healthcare facility;
17	(iii) An educational institution;
18	(iv) A hospitality business, including without
19	limitation a hotel or inn;
20	(v) A government entity; or
21	(vi) An agency;
22	(B) "Distributor" includes a person or entity that
23	provides food products at wholesale to another company that provides or
24	manages a food service program;
25	(2) (3) "Food product" means a substance, whether in liquid,
26	concentrated, solid, frozen, dried, or dehydrated form, that is sold for
27	ingestion or chewing by humans and is consumed for its taste or nutritional
28	value; and
29	(3)(4) "Local farm or food products" means food products that
30	are grown in Arkansas or packaged and processed in Arkansas, or both \pm ; and
31	(5)(A) "Food service program" means the preparation and
32	consumption of food products at an on-site cafeteria.
33	(B) "Food service program" does not include catered
34	events, franchises, or privately owned third party vendors that do not serve
35	as the primary provider for the delivery of food products on behalf of an
36	agency.

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As Engrossed: S4/1/19 HB1853

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2 SECTION 3. Arkansas Code § 15-4-3804 is amended to read as follows:

- 3 15-4-3804. Procurement goal Preference Distributor requirements.
- 4 (a)(1) For the fiscal year 2018, each agency shall make it a goal to
 5 ensure that ten percent (10%) of the amount budgeted for the agency's
 6 purchases of food products is spent on local farm or food products.
 - (2) For fiscal years beginning on and after July 1, 2018, each agency shall make it a goal to ensure that <u>at least</u> twenty percent (20%) of the amount budgeted for the agency's purchases of food products is spent on local farm or food products.
- 11 (b) In awarding a contract for the purchase of food products, an
 12 agency shall give preference to a provider of local farm or food products
 13 when:
 - (1) The contract is to be awarded to the lowest bidder;
 - (2) A responsible and responsive bidder that is a provider of local farm or food products submits a bid that does not exceed the lowest bid by more than ten percent (10%); and
 - (3) The responsible and responsive bidder submitting the lowest bid is not a provider of local farm or food products.
- 20 (c) Each agency shall:
 - (1) Identify the percentage of funds spent on local farm or food products purchased for fiscal year 2017 to establish a baseline; and
 - (2) Develop a system for tracking and reporting purchases of local farm or food products each fiscal year.
- 25 (d)(c) This section does not require an agency to use any specific 26 procurement method for obtaining food products.

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- SECTION 4. Arkansas Code § 15-4-3805 is amended to read as follows: 15-4-3805. Reporting requirements.
- 30 (a) By October 1 of each year, an agency <u>or agency designee</u> shall
 31 submit a compliance report to the Bureau of Legislative Research <u>Arkansas</u>
 32 <u>Agriculture Department</u> stating:
 - (1) The name of the agency and, if applicable, agency designee;
- 34 (2) A policy statement signed by the executive head of the 35 agency <u>or agency designee</u> expressing a commitment to complying with this 36 subchapter;

1 (3) The name of the person in the agency <u>or agency designee</u> who 2 is responsible for developing and administering the compliance report 3 required under this section;

- 4 (4) The manner in which the agency intends to reach the procurement goals stated in this subchapter;
- 6 (5) The dollar value of the contracts the agency awarded to
 7 <u>amount the agency spent with</u> providers of local farm or food products in the
 8 previous fiscal year; and
- 9 (6) The percentage of the total dollar value of contracts amount
 10 the agency awarded for spent on purchases of food products that were awarded
 11 to with providers of local farm or food products.
 - (b) By December 31 of each year, the bureau department shall:
- 13 (1) Prepare a report compiling the information received under 14 subsection (a) of this section; and
 - (2) Make the report required under this subsection available to the Governor and the cochairs of <u>the</u> Legislative Council or, if the General Assembly is in session, the cochairs of the Joint Budget Committee, the House Committee on Agriculture, Forestry, and Economic Development, and the Senate Committee on Agriculture, Forestry, and Economic Development.

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- 21 SECTION 5. Arkansas Code § 15-4-3806(b)(2)(A)-(F), concerning the 22 duties of the program coordinator position, are amended to read as follows:
- 23 (A) Provide support and assistance to Support and assist
 24 providers of local farm or food products that wish to compete for a contract
 25 with an agency by in:
- 26 (i) Assisting the provider of local farm or food 27 products in developing Developing a business plan;
- 28 (ii) Working with distribution representatives
 29 Gaining access to agencies, distribution networks, and food service
 30 operators; and
- 31 (iii) Using available resources, including without 32 limitation agencies and other public and private entities;
- 33 (B) Be a resource for agencies to use to assist in 34 tracking and reporting their progress in satisfying the procurement goals 35 stated in this subchapter;
- 36 (C) Be a liaison between agencies and providers of local

As Engrossed: S4/1/19 HB1853

1	farm or food products to facilitate access to local farm or food products;
2	(D) Encourage and facilitate involvement and participation
3	in the Farm to School Program administered by the United States Department of
4	Agriculture by working with providers of local farm or food products,
5	vendors, and distributors to assess the need for and availability of local
6	farm and food products; and
7	(E) Cooperate with the Arkansas Agriculture Department and
8	providers of local farm or food products to promote, encourage, and increase
9	participation in the Arkansas Grown program administered by the Arkansas
10	Agriculture Department-; and
11	(F) Work with distributors to ensure that:
12	(i) Local farm or food products are available for
13	purchase and distribution to an agency;
14	(ii) A list of local farm or food products is
15	available for an agency; and
16	(iii) A report is provided to the agency that lists
17	the local farm or food products purchased and the dollar amount spent on the
18	purchase of the local farm or food products.
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21	/s/Beck
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24	APPROVED: 4/8/19
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Local Food, Farms, and Jobs Act 2019 Annual Report

APPENDIX B

SURVEY QUESTIONS AND RESULTS

- 1. How is your agency's food service program managed? (N= 175)
 - a. Self-operated: 129 (73.7%)
 - b. Operated by a food service management company (e.g. Chartwells, Aramark, etc.): 40 (22.9%)
 - c. Other: 6 (3.4%)
 - i. Typical answers included names of other individuals in the organization other than the person completing the survey who manage the agency's food service program.
- 2. In FY2019, what was the total dollar amount of funding your institution used to purchase farm or food products? Note: This question is NOT LIMITED to farm or food products grown in Arkansas or packaged and processed in Arkansas. (N= 170)
 - a. Median= \$144,917.15
 - b. Range= \$0 to \$24,783,826
 - c. Total = \$156,489,421.35
- 3. In FY2019, of the total amount of funding identified in Question #2, what is the total dollar amount your institution spent on "local farm or food products"? Note: This question is limited to local farm or food products defined as food products that are grown in Arkansas or packaged and processed in Arkansas, or both. (N= 172)
 - a. Median= \$15,584.42
 - b. Range= \$0.00 to \$9,972,861.78
 - c. Total= \$27,842,172.42
- 4. In FY2019, what percentage of your total food budget (from question #4) was spent on "local farm or food products"? Note: This question is limited to local farm or food products defined as food products that are grown in Arkansas or packaged and processed in Arkansas, or both. This percentage was calculated by research staff using each respondent's reported funding allocated to local farm or food products divided by each respondent's reported total funding allocated to purchase farm or food products. (N= 172)
 - a. Median= 15.5%
 - b. Range= 0% to 628%
 - i. This number is reported as it was submitted because some organizations reported spending more on local products than they did on their total food budget, the range included numbers above 100%.
- 5. What manner do you intend to use in order to reach your procurement goals? (Check all that apply) (N=174)
 - a. Via broadline or wholesale distributor (e.g. Sysco, Ben E Keith, US Foods, etc.) 80.9%
 - b. Direct from producer/grower/farmer/processor: 42.2%
 - c. Grow or produce on site 9.3%
 - d. Other 8.7% (Examples of responses include the following)
 - i. Unsure
 - ii. Ask the vendor and local stores what is purchased locally
 - iii. Buy from local Walmart and Sam's
 - iv. Use the Department of Defense Fresh Fruit and Vegetable Program and School's Greenhouse

- 6. Which product categories are you most interested in purchasing? (Check all that apply.)
 - a. Vegetables 91.9%
 - b. Fruit 87.3%
 - c. Dairy 62.4%
 - d. Meat 59.5%
 - e. Grains 43.4%
 - f. Fish 15.6%
 - g. Other Beverages 11%
 - h. Other 3.5% (Examples of responses include the following)
 - i. Bakery Products
 - ii. Spices
- 7. What would motivate, or currently motivates you, to purchase more local farm and/or food products? (Select up to three) (N=174)
 - a. Meeting the requirements of the Arkansas Local Food, Farms, and Jobs Act 62.4%
 - b. Higher quality products 43.9%
 - c. Increased health benefits for customers and/or consumers 35.8%
 - d. Spurring economic development in my community and state 27.8%
 - e. Following policies within my organization 26.0%
 - f. Demand from clients/customers 11.6%
 - g. Directive from my organization's administration 9.3%
 - h. Positive press and media relations opportunity 6.9%
 - i. Other 9.8% (Examples of responses include the following)
 - i. A list of products, products available in my area, amount they can produce, suppliers delivering to us
 - ii. Costs- lowering cost, financial reimbursement, or financial supplement
- 8. What barriers do you face when considering or purchasing local farm and/or food products? (N=174)
 - a. Lack of supply to meet our needs 65.9%
 - b. Lack of access to information on where to purchase local food and/or food products 65.3%
 - c. Lack of access to knowledge on how to purchase local food and/or food products 30.1%
 - d. Unsure how to justify purchasing local food and/or food products over comparable nonlocal products 23.1%
 - e. We believe our food service program requirements are too restrictive and don't allow for purchasing local food and/or food products from Arkansas 8.1%
 - f. We have a binding contract that limits our food and food product suppliers 7.5%
 - g. Our food management company and/or administration does not support purchasing locally 3.5%
 - h. Other 8.1% (Examples of responses include the following)
 - i. Cost
 - ii. Food Safety
 - iii. Don't have time or staff to go all over town to get local produce
 - iv. OSP State Contracts on food items
 - v. Don't know where to obtain
 - vi. "Schools in AR cannot be sued but FSMC can"
 - vii. Small district- amount required to purchase results in produce spoiling

Vendor Survey Instructions and Questions

Please provide the requested information regarding local farm and food product vendors, specific purchases, and the total dollar amount spent per vendor. This information will be asked about each vendor from whom you have purchased local farm and/or food products. If you have any questions about this survey, please contact **LFFJAHelp@arkansas.gov**.

1. Vendor Street Address, City, State, and Zip Code (278 total vendors listed)

2. Total dollar amount spent with this vendor

a. Range: \$0 to \$6,980,956.20

b. Median: \$19,702.50c. Total: \$39,247,183.08

Please provide the requested information regarding specific local farm and food products purchased from [vendorname].

- 1. List one product purchased from this vendor (518 products listed)
- 2. Describe the Item
 - a. Grown in Arkansas 13.5% (n=70)
 - b. Processed or packaged in Arkansas 45.2% (n=234)
 - c. Both- grown in Arkansas AND processed and packaged in Arkansas 32.6% (169)
 - d. Not Answered 16.2% (84)
- 3. Was another item purchased from this vendor?
 - a. Yes (If yes, Q4 is asked again)
 - b. No (If No, starts again at Q1 for any additional vendors)

APPENDIX C RESPONDENTS: MET CRITERIA

Per Act 796 of 2019, the list of respondents will be identified and publicly listed. Respondents are listed as they were reported on the survey. Those who partially completed are denoted with an asterisk (*)

123's & ABC's Childcare

Alma

Apple Developmental Daycare II

Arkansas Arts Academy

Arkansas Department Of Parks, Heritage,

And Tourism

Arkansas Dept. Of Human Services

Arkansas Division Of Community

Correction

Arkansas Division Of Correction

Arkansas Early Learning, Inc.

Arkansas Northeastern College

Arkansas Rehabilitation Services

Arkansas School For Mathematics,

Sciences And The Arts

Arkansas School For The Blind

Arkansas School For The Deaf

Arkansas State Police

Arkansas State University

Arkansas State University Midsouth

Arkansas Tech University

Armorel School District

.

Atkins School District

Barton School District

Bauxite School District

Bay School District

Beard Foundation Academy*

Bearden Public School

Beebe Public Schools

Bentonville Public Schools

Bismarck School District

Booneville Schools

Brad Walnut Ridge Early Child

Development Center

Brookland Public Schools

Bryant Pre-K

Bryant Public Schools

Buffalo Island Central School District

Bumble Bee Academy Inc

Buttons & Bows Child Care

Cabot School District

Caddo Hills School District

Carlisle School District

Carolyns Learning Center

Cave City School District

Cedarville Schools

Centerpoint School District

Clarendon School District

Clinton School District

Concord School

Cossatot Community College Of The

University Of Arkansas

Cross County School District

Decatur Public School

Des Arc School District

Dewitt School District

East End School District

East Poinsett County School District

El Dorado School District

Families And Children Together, Inc.

Farmington Public School

Fayetteville Public Schools

Focus, Inc.

Fordyce Schools

Forrest City School District

Forrester-Davis Development Center, Inc.

Francis A Allen School For Exceptional

Children

Full Potential Child Development Center

Global Academy

Great Western Dining

Greenbrier School District

Greene County Tech

Greenland School District

Greenwood School District

Grow Learning Centre

Guy-Perkins

Harrisburg School District

Harrison School District

Head Of The Class Childcare Center

Helping Hand Childcare, Inc*

Henderson State University

Horatio School District

Huntsville School

Imboden Area Charter School

Immaculate Conception Elementary

School

Izard County Consolidated School

Jacksonville North Pulaski School District

Jasper School District

Jellybean Junction Preschool, Inc.

Jessieville School District

Jonesboro

Junction City School District

Kiddie Campus*

Kiddie Einsteins Llc

Kiddieville Inc.*

Kidspiration Pediatric Therapy Services

Lake Hamilton School District

Lamar School

Lavaca School District

Lawrence Co School District

Lawrence County Cooperative School, Inc.

Lil Treasures Learning Academy

Lincoln Childcare Center

Lincoln Consolidated School

Little Angels Child Development Center*

Little Rock School District

London Bridges Childcare Inc.

Magazine School

Magnet Cove School District

Malvern School District

Mammoth Spring School District

Mansfield ABC. Inc

Mansfield School District

Marion School District

Marked Tree School District

Mayflower School District

Maynard School District

McCrory School

Melbourne

Mena Public

Miss Beth's Precious Garden

Mother Goose

Mount Ida School District Mountainburg Public School Mt Vernon-Enola School

Mulberry Pleasant View Bi County School

District

Nashville Schools Nevada School District

Newport Special School District

Norfork School District

North Little Rock School District Child

Nutrition

Oauchita River School District

Omaha Public School Ouachita School District Pangburn School

Pangburn School
Piggott School District
Pocahontas Schools
Prism Education Center
Pulaski County Special

Quitman Public Schools Rector School District Rose Bud School

Russellville School District Salem School District Save The Children

Schmieding UAMS Kids First
Scholarmade Achievement Place
Searcy Special School District
Sloan-Hendrix School District
South Side Bee Branch School
Springdale Public Schools
Star City School District
Strong Huttig School District
Teach And Tend Day Care Center
Texarkana Arkansas School District

The Community School, Inc.
The Learning Center Of NEA

The Learning Center Of North Arkansas

The Preschool Inc.

Tiny Treasure Childcare, LLC Trumann School District Two Rivers School District **UAMS Kids First**

University Of Arkansas

University Of Arkansas - Fort Smith University Of Arkansas At Monticello

Valley Springs School

Van Buren County Special School

Van Buren School District Viola Public School Waldron School District Warren School District

Watson Chapel School District

West Fork School

West Memphis School District
West Side School District, Cleburne

County, AR

Westside Kids Day Out White County Central White Hall School District Woodlawn School District Yellville-Summit Schools

York W. Williams Jr. Child Development

Center, Inc.

APPENDIX D RESPONDENTS: DID NOT MEET CRITERIA

Per Act 796 of 2019, the list of respondents will be identified and publicly listed. Respondents are listed as they were reported on the survey.

ABC's&123's

Academy of Excellence/Faith Christian Family Church

Alexander/Turner EHS CDC

Alpena School

Angels From Heaven

Appraiser Licensing & Certification Board

AR Board of Licensure for Professional Engineers & Professional Surveyor

AR Board of Registration for Foresters

AR State Board of Athletic Training

AR State Board of Physical Therapy

Arch Ford Educational Cooperative

Archild, Inc.

Arkansas Assessment Coordination

Division of DFA

Arkansas Auctioneers Licensing Board

Arkansas Board of Examiners in Speech-Language Pathology and Audiology

Arkansas Contractors Licensing Board

Arkansas Crime Information Center

Arkansas Department of Health

Arkansas Development Finance Authority

Arkansas Division of Emergency

Management

Arkansas Economic Development

Commission

Arkansas Educational Television Network

Arkansas Geological Survey-

Arkansas GIS Office

Arkansas Insurance Dept.

Arkansas Manufactured Home

Commission

Arkansas Minority Health Commission

Arkansas Psychology Board

Arkansas Real Estate Commission

Arkansas Rice Research and Promotion

Board

Arkansas Securities Department

Arkansas Sentencing Commission

Arkansas Spinal Cord Commission

Arkansas State Bank Department

Arkansas State Board of Architects, Landscape Architects, and Interior

Designers

Arkansas State Board of Chiropractic

Examiners

Arkansas State Board of Public

Accountancy

Arkansas State Board of Registration for

Professional Soil Classifiers

Arkansas State Crime Lab

Arkansas State Library

Arkansas State University System Office

Arkansas State University-Newport

Arkansas Tobacco Control

Arkansas Veterinary Medical Examining

Board

Arkansas Waterways Commission

ARVAC.

ARVAC Dardanelle*

ARVAC Head Start

ARVAC Head Start Morrilton

ARVAC Head Start, Melton-Ozark

ARVAC Perry Head Start

Augusta School District

Batesville Montessori School

Batesville School District

Bergman School District

Beyond Academy

Board of Barber Examiners

Board of Hearing Instrument Dispensers

Board of Pharmacy

Bright Beginnings EDC

Bright Beginnings Learning Center, Inc.

Bright Haven Christian Learning Center

Broadmoor Baptist Food Pantry

Bureau of Legislative Research

Cabot Montessori School

Camp War Eagle

Capitol Zoning District Commission

CCS Early Childhood Education Center

CDI HS Serving Southeast AR

Cedar Ridge School District

Central Children's Academy

Charleston School District

Chenal Valley Montessori School

Children's House Montessori School

Circle of Love

Community Preschool

Connect AFC, LLC

Conway Christian Learning Academy

Cornerstone Academy NWA LLC

Cornerstone Montessori Christian

Academy Cos Kids

Country Kids

Country Kids Preschool

County Line Schools

Cowart Daycare

Cradle to Crayons

Crowley's Ridge Educational Service

Cooperative

Curtis Kindergarten and Preschool

Cutie Pie's Childcare & Preschool

Danville Schools

Day Camp Learning Center

Decatur Care for Kids

Department of Agriculture

Department of Career Education

Department of Finance and

Administration

DeQueen Mena Educational Cooperative

Dermott School District

Dierks School District

Discovery Island

Division of Aeronautics

Division of Elementary and Secondary

Education

Division of Information Systems

Division of Services for the Blind

Doodlebugs Daycare

Drew Central School District

Dumas Preschool

Dunbar Creative Learning Center

Earle Love Child Study Center

Elite Care Preschool Elkins School District England School District EOA Children's Services

EOA Head Start

Exalt Academy of Southwest Little Rock

Fair Housing Commission
Family First Childcare
Fayetteville Athletic Club
Fayetteville Creative School
FBC WEE Care Center
FiFi and Me Daycare

Fire Protection Licensing Board First Baptist Children's Center

First Baptist Preschool First Pentecostal Church First Place Academy

First Presbyterian Preschool

First School of First United Presbyterian

Church

First UMC Maumelle, Childcare

Foreman School District
Fouke Public School

Fountain Lake School District

Gale's Playhouse

Glen Rose School District Gods Giving Service

Good morning Sunshine Preschool

Good Shepherd Child Care Grace Discovery Center Grace Lutheran Academy Grace Lutheran ECDC

Grandma & Grandpa's Daycare

Gravette Food Service
Green Forest School District
Guy-Perkins Preschool
Hamburg School District
Hampton School District

Harding Academy Harmony Grove

Harmony Grove School Dist Hazen School District Heavenly Care Preschool

Hector School

Helen R. Walton Children's Enrichment Center

Hillcrest

Hope Public Schools

Hot Springs School District

Huff 'N Puff Dance and Gymnastics Infant Development Care & Nursery

School, LLC

Jamisons' Center of Kindness, Inc. Jason Coates Enterprise LLC JFK Early Learning Center Inc.

Johns Day School

Judicial Discipline and Disability

Commission

Just Like Home Early Learning Center Kiddie Kingdom Learning Center

Kiddie Korner Daycare Kiddie Park Child Care Kids & Company CDC

Kids Corner

Kids Kingdom Child Care

Kidz R Us Childcare Kirby Schools La Petite Academy

Lafayette County

Lake Point Kiddie Cottage

Laugh & Learn Child Care Center

LHCC

LifeSource International Lil Hawks Children's Academy

Lily Pad Learning center

Liquefied Petroleum Gas Board

Little Blessings Daycare Little Darlings Childcare

Little Dumplings Little Gems

Little Go-Devils Child Care Center

Little Kids Early Learning
Little Learners Academy
Little Life Academy
Little Miracles Daycare
Little Rock Christian Academy

Little Sheep Day School Little Stinkers Childcare Living Word Kids Academy Manila Public Schools

Marvell Academy Preschool Meadowlake Day School Miss Polly's Learning Center

Mississippi County Child Development

Center

Monroe County Human Development

Center

Montessori School of Jonesboro

Mother's Day Out Plus of First United

Methodist Church

Mountain Home School District

Ms. Karrie's House Ms. Nikki's Daycare Ms. Shirley's Childcare

Mt. Comfort Sonshine School

My First Step Nans House

Nemo Vista Middle & High School

Nemo Vista School District Nettleton Public Schools Noah's Ark Ashdown Arkansas

Northwest Arkansas Community College

NWAESC

Office of Medicaid Inspector General

Our Own Little World Daycare

Ozark Adventist School Ozark School District Paragould School District

Paris

Parole Board

Peace Kids Learning Center and Preschool

Perryville Public Schools

Phillips Community College of the

University of Arkansas Pinson Park Preschool Play Learn School

Play School Day Care Center, Inc.
Pleasant Grove Baptist Church
Posh Tot Learning Academy
Pottsville School District
Primrose Child Care Center

Red Apple Ree's Kids FHDC Riverside School

Riverview School District Rogers Activity Center Roots and Wings Preschool

Rosby's Learning Childcare Center

Salem Lutheran School Scranton School Searcy County School

Second Presbyterian Preschool See um Smile Playhouse Sheridan School District

Shinn's Preschool and Nursery

Sister's Care

Sk1 the Limit Child Care Smart Start Academy, LLC

South Arkansas Community College St. John's Lutheran Church Child Care

Center

St. Mark's Day School St. Mary School

St. Michael Catholic School

State Board of Collection Agencies State Board of Embalmers, Funeral

Directors, Cemeteries, and Burial Services

State Medical Board Sunnyside Preschool

Take 5

Tamara Johnson The Children's Hour The Doni Martin Center for Developmental Services INC

The Hunny Tree The Kid's Depot

The Sunny Patch Daycare

Tiny Feet Preschool Tiny Toes Daycare Tonya's TOTS

Trinity Methodist Preschool Tumbles Daycare Center

UA Community College Morrilton Unity Health Child Development Center University of Arkansas at Little Rock University of Arkansas Community College

at Hope-Texarkana

University of Arkansas Rich Mountain

University of Arkansas System

Valley Public Schools Vilonia School District

Western Arkansas Counseling and

Guidance Center

Wiggles and Giggles Child care Wiggles & Giggles Daycare Wonderview School District

Wonderview School District Preschool

Woodland Academy

Woodland Heights Christian Preschool

Wynne Baptist Wee School

APPENDIX E NON-RESPONDENTS

1,507 institutions did not respond to the request for participation in the annual survey. For a full list of non-respondents, please contact LFFJAHelp@agriculture.arkansas.gov.

APPENDIX F SIGNED POLICY STATEMENTS

Survey respondents who met criteria were asked to submit a signed policy statement from their institution indicating their commitment to comply with The Local Food Act. Below is the list of institutions who submitted signed policy statements.

Apple Development Daycare II

Arkansas Arts Academy

Arkansas Department of Corrections: Division of Community Corrections

Arkansas Department of Corrections:

Division of Corrections

Arkansas Department of Parks, Heritage,

and Tourism

Arkansas Department of Human Services

Arkansas Early Learning, Inc. Arkansas Northeastern College

Arkansas Rehabilitation Services

Arkansas School for the Deaf

Arkansas State Police Arkansas State University

Arkansas Tech University

Armorel School District

Atkins School District

Bearden Public School Beebe Public Schools

Bentonville Public Schools

Brookland Public Schools

Bryant Pre-K

Bryant Public Schools

Buffalo Island Central School District

Bumble Bee Academy Inc Buttons & Bows Child Care

Carlisle School District

Centerpoint School District

Clarendon School District

Concord School

Cossatot Community College of the

University of Arkansas

Cross County School District

Des Arc School District DeWitt School District

East Poinsett County School District

Families and Children Together, Inc.

Fordyce Schools

Forrest City School District

Francis A Allen School for Exceptional Children

Full Potential Child Development Center

Global Academy

Great Western Dining

Greenbrier School District

Greene County Tech

Greenwood School District

Grow Learning Centre

Harrisburg School District

Harrison School District

Head Of The Class Childcare Center

Henderson State University

Horatio School District

Immaculate Conception Elementary

School

Jellybean Junction Preschool, Inc.

Jessieville School District
Junction City School District

Kiddie Einsteins LLC

Lake Hamilton School District

Lamar School

Lawrence Co School District

Lil Treasures Learning Academy

Lincoln Childcare Center Little Rock School District

Magnet Cove School District

Malvern School District

Mammoth Spring School District

Mansfield ABC Inc

Mansfield School District

Marion School District

Marked Tree School District

Maynard School District

McCrory School District

Mena Public

Miss Beth's Precious Garden

Mother Goose

Mountainburg Public School

Mulberry Pleasant View Bi County School

District

Nashville Schools

Nevada School District

Newport Special School District

Norfork School District

North Little Rock School District Child

Nutrition

Omaha Public School Piggott School District Pocahontas Schools

Prism Education Center

Quitman Public Schools

Rose Bud School

Russellville School District

Save the Children

Schmieding UAMS Kids First

Searcy Special School District

Southern Arkansas University

Springdale Public Schools

Strong Huttig School District

Texarkana Arkansas School District

The Community School, Inc.

The Learning Center of North Arkansas

The Learning Center of NEA

The Preschool Inc.

Trumann School District

Two Rivers School District

University of Arkansas

University of Arkansas - Fort Smith

University of Arkansas - Monticello

Valley Springs School

Van Buren County Special School

Van Buren School District Waldron School District

Warren School District

Watson Chapel School District

West Memphis School District

West Side School District

Westside Kids Day Out

White County Central
Yellville-Summit Schools

York W. Williams Jr. Child Development

Center, Inc.

APPENDIX G LIST OF VENDORS

Processors

Allen's

Bimbo Bakeries

Coca Cola Bottling Company

Flowers Bakery Harris Bakery

Herradura Foods LLC

Hiland Dairy Letha's Pies Petit Jean Meats Producers Rice S & D Coffee Sugar Creek

Townsend Spices & Supply Tropical Nut And Fruit

Turner Dairy Tyson Foods

Westrock Coffee Company LLC

Distributors

Atkinson-Crawford Sales Co

Ben E Keith Go Fresh

Gordon Food Service

Hutchenson Distribution, Inc

K Hall & Sons Produce

Kallsnick Inc KT Produce PACTIV, LLC

Performance Food Group

SGC Foodservice Swan Distributor

Sysco

Tankersley Foodservice

Tulsa Fruit U.S. Foods

Farms

A&A Orchards

Arnold Family Farms

Barnhill Orchards

Berries By Bill

Crabtree Farms
Dickey Farms

Don Rovin Beefalo

East Arkansas Enterprise Community

Eddie Bunch

Esau

Friends Orchard

Goodson Farm & Nursery

Greenwave Foods, Inc.

Hays

Hazel Family Farms

JAGGZ Farms

Johnson's Farm

Lewis Hunt

Matthews Ridgeview Farms

Mcgarrah Farms

New South Produce

Newman Farms

Ozark All Seasons

Parks Farms

Pedal Pops

Peebles Farm

Prairie Farms

Ralston Farms

Randy Arnold

Roberston's Produce

Rural Mountain Coop/ Fayetteville

Farmers Market

Table Top Greens

Tim Carter's Farm

Todd Bradbury

Twin City Produce
Vanzant Fruit Farms

Waterveg

William R Hill

Yellville-Summit Garden

Grocers

Cash Savers Grocery

Edwards Grocery

Harps

Save A Lot Groceries

Walmart

Others

ADC Agri Division

AR Correctional Industries

Department of Defense Fresh Fruit and

Vegetable Program

APPENDIX H LIST OF LOCAL FOOD AND FARM PRODUCTS

An item listed with an asterix (*) is one of the top three to five local farm or food products per category as described by agencies in the survey.

Dairy

0% Fat Free Chocolate Milk

1% Chocolate Milk

Milk* (1%, 2%, and Fat Free)

Cheese

Cottage Cheese

Fluid Milk (Half Pint Cartons)

Ice Cream*

Low Fat Ice Cream

Sour Cream

Strawberry Milk

Yarnell Ice Cream

Yogurt

Basil)*

Whole Wheat Bread

Cooking Items

Cavenders

Crisco

Flour Herbs

Jelly

Peanut Butter

Spices

Sugar

Syrup

Vinegar

Yeast

Baked Goods

Apple Fried Pie

Blueberry Muffin

Bread*

Breadstick

Breadstick Whole Grain

Cheese Filled Pretzel Sticks WG

Cobblers

Croissant

Dinner Rolls

Hamburger Buns*

Hoagie Rolls

Hot Dog Buns*

Hush Puppies

Loaf Bread

Peach Cobbler

Peach Fried Pies

Pizza Bread Sticks

Round Tortilla Chips

Sandwich Bread

Sliced Loaf Bread

Taco Shells

Tortilla (Wheat, Corn, Flour, Tomato

Meat Products

Advance Beef Steak Fritter WG

All Beef Sausages

BBQ Chicken Drumstick

Beef

Beef And Chicken Meatball

Beef Brisket

Beef Patties

Beef Patty With Soy

Beef Steak Fritter

Beefalo

Bonici Sausage Crumble

Breaded Chicken Patties

Breaded Home Style Chicken Chunks

Briar Street Turkey Franks

Buffet Ham For Slicing

Chicken (Tyson and non-specified)*

Chicken And Cheese Crispitos

Chicken Breast

Chicken Breast Patties*

Chicken Chunks

Chicken Drumsticks

Chicken Fajita Meat

Chicken Fajita Strip

Chicken Fritter Tenderloin

Chicken Nuggets

Chicken Patty Spicy

Chicken Quarter Leg 60 Count 9 Oz

Bone-In Skin-On Raw Frozen

Chicken Rinas

Chicken Strips

Chicken Taco Filling

Chicken Tenders

Chicken Wings

Chicken, Diced

Chicken, Whole, Wog, 3.5 Lb, 16/Cs

Corn Dogs

Eggs*

Ellington Farms Bacon

Flame Broiled Beef Pattie

Franks

Grilled Chicken Breasts

Grilled Chicken Patties

Ground Beef

Home Style Chicken Patties

Hot & Spicy Chicken Patties

Italian Sausage

Jimmy Dean Sausage Patty

Popcorn Chicken

Pork

Poultry

Pulled Chicken

Salami Genoa

Sausage And Pancake On Stick

Sausage Sandwich

Sloppy Joe, Kosher, 4 Oz, 500/Cs

State Fair Chicken Crispito

State Fair Corn Dog

Stew Chunky, Kosher, 4 Oz, 500/Cs

Tender Belly Beef Patty

Turkey

Turkey Franks

Twin Cheeseburger Packs

White Diced Chicken

Fresh Produce

Apple Stick Apples* Beans

Bell Peppers: Green, Red, Yellow

Blackberries
Blueberries
Bok Choy
Cantaloupe
Carrot Sticks
Celery Sticks
Cherry Tomatoes

Collards Corn

Cucumbers *

Edamame, Shelled, Frozen

Garlic Grapes Greens Honeydew

Kale Lettuce* Okra

Onions Oranges Peaches

Pears
Peppers
Pineapple

Plants And Trees

Potatoes Radishes

Romaine Bundled

Spinach Squash

Strawberries*
Sweet Potatoes

Tomatoes*

Tomatoes Cherry Heirloom

Tomatoes Cherry OTV Clamshell

Tomatoes Large 25#

Watermelons*

Beverages

Apple Juice *
Coffee*
Diet Soda
Drink Mixes
Fruit Juice
Orange Juice

Tea Water

Soft Drinks

Canned Produce

Black Eyed Peas Chopped Spinach Cranberry Sauce Diced Peaches

Greens, Mixed, Chopped

Kidney Beans Pickles

Sweet Potatoes Turnip Greens

Other

Kosher foods

Nuts

Pancake and Waffle Syrup

Popsicles Rice*

PROTECTING AND PROMOTING ARKANSAS AGRICULTURE, FOOD, FORESTRY, AND NATURAL RESOURCES







Arkansas Department of Agriculture 1 Natural Resources Drive Little Rock, AR 72205 agriculture.arkansas.gov